

Global ETF Portfolio

July 2017

Investment objective

This is a global diversification portfolio aimed at long-term sustainable capital growth, with a limited element of capital protection. Investors are placed in the MSCI World Index tracker fund which exposes the investor to a broad range of developed market companies around the world, and allows the investor to diversify internationally and seek long-term growth.

Investment profile

- For entry-level investors seeking international exposure
- Investors who have a longer investment term (in excess of 5 years)
- Value-based investors with a high-risk tolerance, seeking an internationally diversified managed portfolio
- Main objective: Capital growth
- Investors comfortable with inherent volatility of equities, as well as the volatility of international currencies

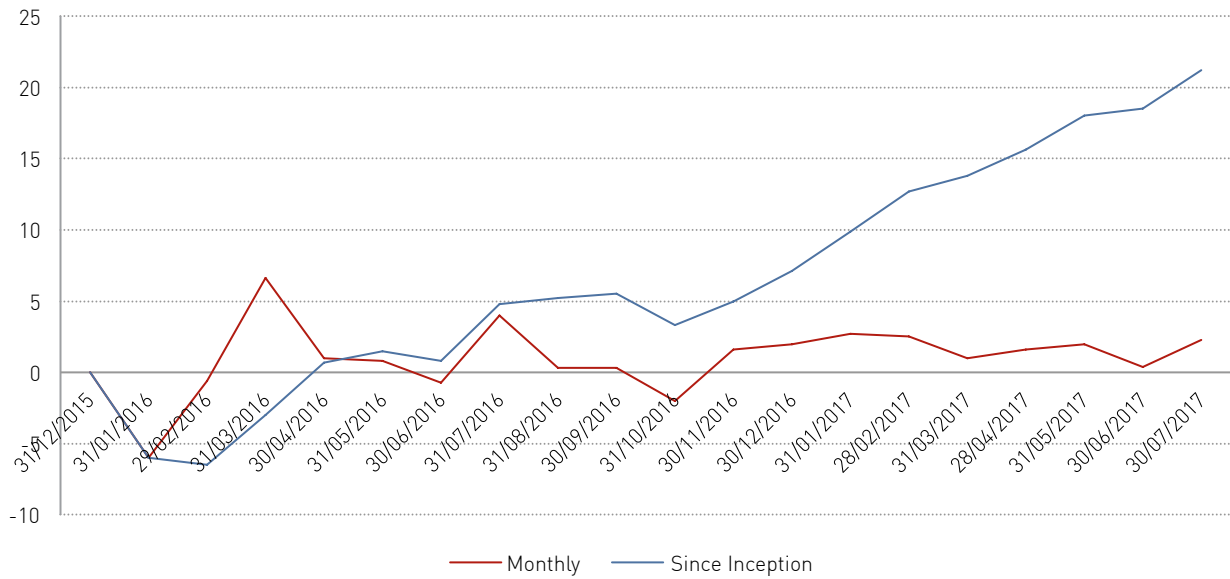
Risk profile

- Low
- Low-Medium
- Medium
- Medium-High
- High

Portfolio information

Inception date	1 January 2016
Benchmark average	MSCI World Index
Investment manager	Momentum SP Reid Securities
Administrator/custodian	Momentum SP Reid Securities
Administration fee	0.5% (annual)
Minimum lump sum	\$ 3 000
Redemption period	3 business days

Performance



Contact Us:

Block 3
257 Oxford Road,
Illovo, Johannesburg, 2000
PO Box 969,
Johannesburg, 2000
T + 27 11 (0) 550 6210
F + 27 11 (0) 550 6295
www.momentum.co.za/securities

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