

## Global ETF Portfolio

October 2016

### Investment objective

This is a global diversification portfolio aimed at long-term sustainable capital growth, with a limited element of capital protection. Investors are placed in the MSCI World Index tracker fund which exposes the investor to a broad range of developed market companies around the world, and allows the investor to diversify internationally and seek long-term growth.

### Investment profile

- For entry-level investors seeking international exposure
- Investors who have a longer investment term (in excess of 5 years)
- Value-based investors with a high-risk tolerance, seeking an internationally diversified managed portfolio
- Main objective: Capital growth
- Investors comfortable with inherent volatility of equities, as well as the volatility of international currencies

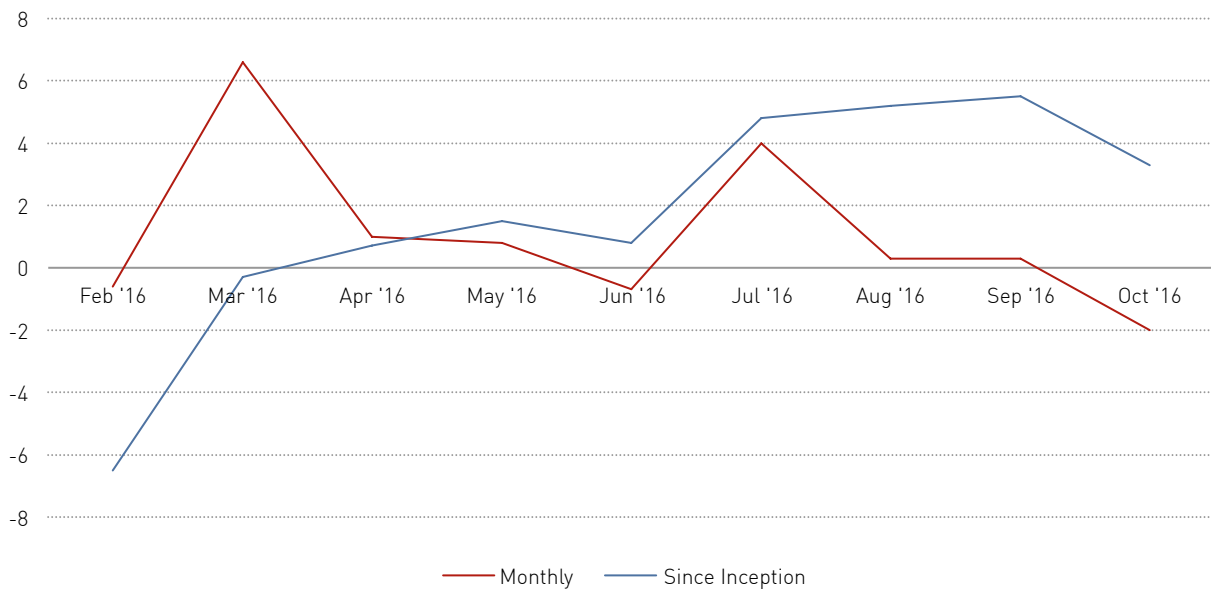
### Risk profile

- Low
- Low-Medium
- Medium
- Medium-High
- High

### Portfolio information

|                         |                             |
|-------------------------|-----------------------------|
| Inception date          | 1 January 2016              |
| Benchmark average       | MSCI World Index            |
| Investment manager      | Momentum SP Reid Securities |
| Administrator/custodian | Momentum SP Reid Securities |
| Administration fee      | 0.5% (annual)               |
| Minimum lump sum        | \$ 3 000                    |
| Redemption period       | 5 business days             |

## Performance



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