

# Global ETF Portfolio



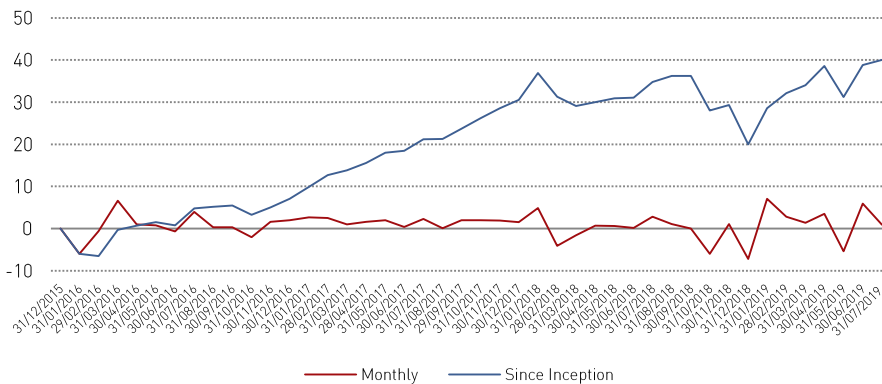
## Investment Objective

This is a global diversification portfolio aimed at long-term sustainable capital growth, with a limited element of capital protection. Investors are placed in the MSCI World Index tracker fund which exposes the investor to a broad range of developed market companies around the world, and allows the investor to diversify internationally and seek long-term growth.

## Investment Profile

- For entry-level investors seeking international exposure.
- Investors who have a longer investment term (in excess of 5 years).
- Value-based investors with a high-risk tolerance, seeking an internationally diversified managed portfolio.
- Main objective: Capital growth.
- Investors comfortable with inherent volatility of equities, as well as the volatility of international currencies.

## Cumulative Performance



## July 2019

## Risk profile



## Portfolio information

### Inception date

1 June 2015

### Benchmark average

MSCI World Index

### Investment manager

Momentum Securities

### Stockbroker/custodian

Momentum Securities

### Administration fee

0.5% (annual)

### Minimum lump sum

\$ 20 000

### Redemption periods

5 business days

Disclaimer: Shares are generally medium- to long-term investments. The value of shares may go down as well as up and past performance is not necessarily a guide to the future.

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